

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re

H.C. ENTERTAINMENT CORP. .

**NOTICE
Chapter 7
01 B 13591 (REG)**

DEBTOR
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**Notice Directing DEBTOR-IN-POSSESSION or TRUSTEE to File Schedules of
Unpaid Debts, Executory Contracts and Unexpired Leases; Chapter 11 Case
Converted to Chapter 7**

An ORDER converting the above referenced case to a case under Chapter 7 of the BANKRUPTCY CODE, having been entered on November 4, 1998 , pursuant to 11 USC § 348(d) and Fed R Bankr P 1019(5), this notice is given to the DEBTOR-IN-POSSESSION OR TRUSTEE, to file on or before fifteen (15) days from the date of this Notice:

1. A schedule of unpaid debts incurred after the commencement of the superseded case including the name and address of each creditor and/or place of business of the creditors,
2. A schedule of executory contracts and unexpired leases entered into or assumed after the filing of the original petition but before the entry of the conversion order,

Dated: December 14, 2001
New York, New York

KATHLEEN FARRELL, CLERK

CERTIFICATE OF MAILING

FOR CLERK'S OFFICE USE ONLY:

This notice was mailed by first class mail, postage prepaid on December 14, 2001.

To: Debtor and Debtor's Attorney
Trustee

/s/Casey Cheevers
Deputy Clerk